

SYNERGY METALS CORP.

INVESTOR PRESENTATION

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CSE CANADIAN SECURITIES EXCHANGE | SYN

Deutsche Börse | E49



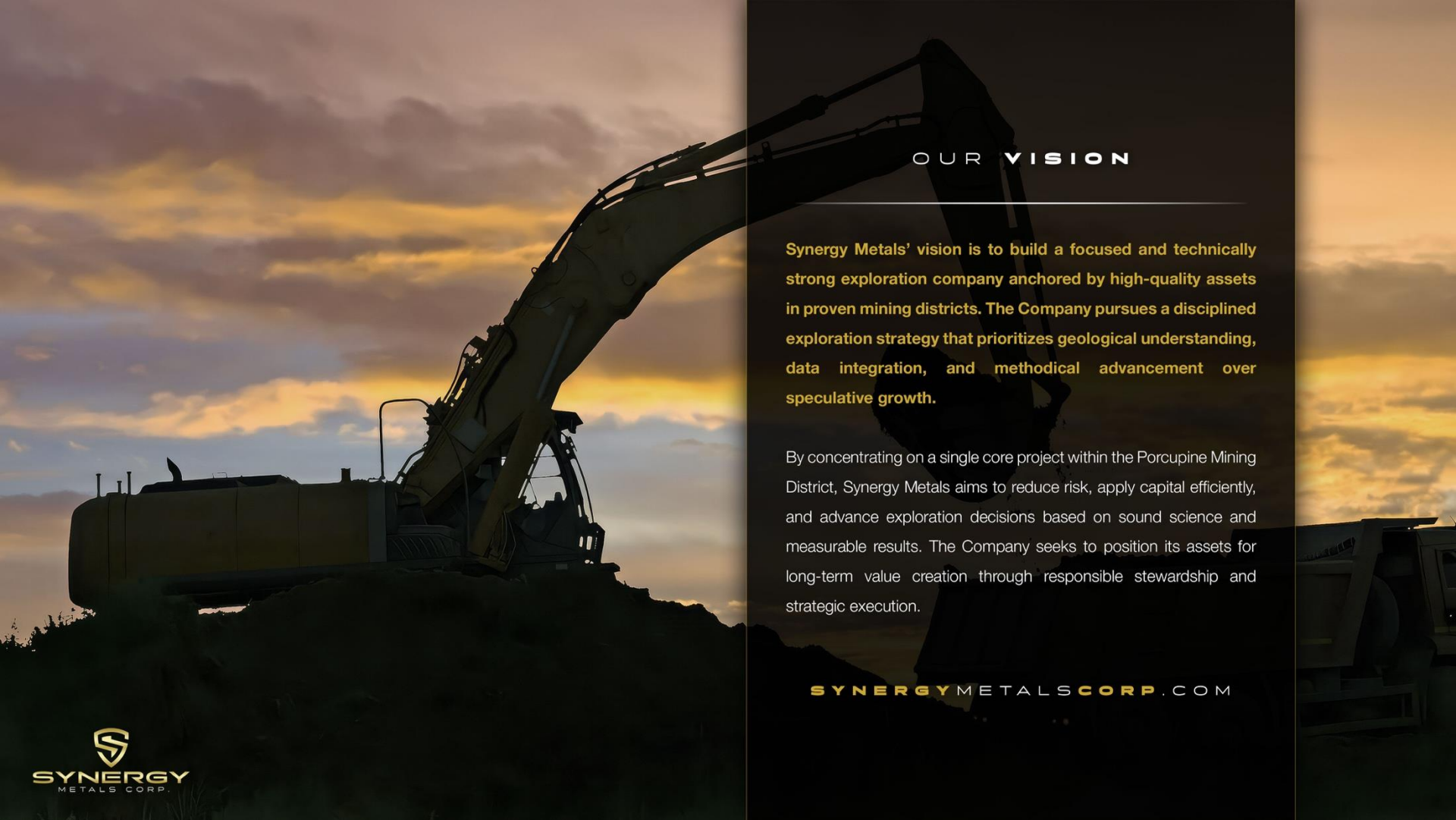
INTRODUCING **SYNERGY**

Synergy Metals Corp. is a mining company focusing on the development of its keystone project, the *Dale Property*, located in one of Canada's most prospective mineral districts.

Synergy Metals is committed to a disciplined, data-driven exploration approach, with a focus on unlocking value through systematic evaluation of its assets. The Company's strategy emphasizes strong geological fundamentals, responsible exploration practices, and the creation of long-term shareholder value in a proven mining jurisdiction.

FOCUSED **EXPLORATION.**
DISCIPLINED GROWTH.

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OUR **VISION**

Synergy Metals' vision is to build a focused and technically strong exploration company anchored by high-quality assets in proven mining districts. The Company pursues a disciplined exploration strategy that prioritizes geological understanding, data integration, and methodical advancement over speculative growth.

By concentrating on a single core project within the Porcupine Mining District, Synergy Metals aims to reduce risk, apply capital efficiently, and advance exploration decisions based on sound science and measurable results. The Company seeks to position its assets for long-term value creation through responsible stewardship and strategic execution.

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PROPERTY **LOCATION**

Porcupine Mining District (Dale Township), Ontario, Canada

LATITUDE 47° 54' 21" NORTH BY LONGITUDE 82° 18' 57" WEST





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THE DALE PROPERTY



Porcupine Mining District (Dale Township), Ontario, Canada

LATITUDE 47° 54' 21" NORTH BY LONGITUDE 82° 18' 57" WEST

The Dale property comprises 98 unpatented claims totaling nearly 1,980 hectares, located approximately 100km southwest of Timmins, in the Porcupine Mining District, North America's largest Archean lode gold camp, having produced over 70 million ounces of gold historically, making it one of the world's most prolific gold camp.

SEE APPENDICES: ***LAND TENURE MAP***









Ownership Structure

Synergy Metals owns all 98 claims comprising the Property, subject only to the applicable NSR royalties.

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THE DALE PROPERTY

Geology at a Glance

The Dale Property is located within the late Archean Swayze Greenstone Belt, the southwestern extension of the Abitibi greenstone belt in Northern Ontario.

Mineralization targeted has been primarily within an Archean lode-gold, quartz vein system characterized by shearing, carbonatization, quartz veining, localized brecciation, and associated alteration of the host rocks. The primary target is an Archean greenstone-hosted quartz-carbonate vein (lode) gold deposit, the principal gold model found throughout the Swayze and Abitibi greenstone belts.









SEE APPENDICES: ***REGIONAL GEOLOGY OF DALE PROPERTY***

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KEY HISTORICAL WORK

1929 – 1999

Government geological mapping, geophysical surveys and geochemical programs were completed across the district and Swayze Greenstone Belt. A 1994 Ontario Geological Survey gold-grain-in-till program identified anomalous gold grain counts within the current property boundary, including a sample that returned 42 gold grains west of Horwood Lake, supporting the area's prospectivity for nearby gold mineralization.

1968 – 2012

The property was part of a large freehold mining patent controlled by Algoma Eastern Railways (Algoma-Talisma Minerals Limited). Exploration work was reportedly conducted under option agreements with several groups, including Placer Dome Canada, Red Pine Exploration and Greenshield Resources. Reported work including outcrop mapping and sampling; however, the work was not filed as the lands were privately patented at the time.

2013 – 2016

Prospecting and sampling programs identified anomalous gold mineralization in bedrock along the Dale Stock margins.

2016 – 2020

Three gradient array IP surveys outlined multiple chargeability anomalies with coincident resistivity responses, several of which align with mapped structural trends.

2020 – 2021

A drone magnetic survey mapped the Dale Stock and highlighted NE structural corridors; trenching/soil sampling returned up to 2.6 g/t Au and anomalous soil gold to 54 ppb.

2019 – 2023

Prospecting program returned grab samples up to 3.82 g/t Au and identified local Mo anomalism up to 0.3% in 2023 sampling.

To date, no drilling has been performed on the property and therefore, no mineral resources estimate has been completed.

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SYNERGY MANAGEMENT



MICHAEL SMITH | CEO & DIRECTOR

Mr. Smith is a business leader with more than a decade of experience across public company operations, capital markets, investor relations, and corporate communications. He has held executive and board roles with CSE-listed companies, led multimillion-dollar capital raises, and built a boutique advisory firm focused on growth-stage ventures.

With a background spanning marketing, compliance, and stakeholder engagement, Mr. Smith brings a strategic and execution-focused approach to corporate development, financing initiatives, and public market positioning.



ROBERT BAIN, ACA | CFO & DIRECTOR

Mr. Bain is a Chartered Accountant and senior finance executive an extensive track record of guiding financial strategy, corporate governance, and cross-border operations. He has advised and supported public companies through complex regulatory environments, bringing a disciplined and commercially minded approach to financial leadership.

His experience spans corporate finance, mergers and acquisitions, organizational structuring, and compliance frameworks across the United Kingdom, Europe, and the Middle East. Mr. Bain also brings a strong focus on operational efficiency, including the integration of emerging technologies and automation to strengthen business processes, reporting, & long-term scalability.

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SYNERGY MANAGEMENT



DAVID ROTOR | DIRECTOR

Mr. Rotor is a senior executive and advisor with extensive experience in financial strategy, operational transformation, and large-scale value creation. Over the course of his career, he has managed budgets exceeding $20 billion and contributed to more than $4.2 billion in cost savings and operational improvements.

He previously served as a Principal at Deloitte, where he delivered significant annual financial impact for clients, and as Vice President at PricewaterhouseCoopers, where he supported major outsourcing and transformation mandates.



SEAN SCOTT | DIRECTOR

Mr. Scott brings decades of management experience in structuring, scaling, and overseeing large teams, complex operations, and high-growth business initiatives. He has served as Director of New Green Generations Holdings, a private capital corporation focused on innovative growth opportunities, where he has led negotiations across several major transactions.

He also served as President of AMO Services, which supports public company compliance and communications across the North American capital markets. Through these roles, Mr. Scott brings a strong combination of operational leadership, transaction experience, and public company support expertise to the Company's board.

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WHAT GUIDES OUR DECISIONS

GEOLOGICAL DISCIPLINE



We believe that strong outcomes are built on strong fundamentals. Our decisions are guided by careful geological analysis, data-driven interpretation, and a commitment to technical integrity.

FOCUS & ACCOUNTABILITY



With a streamlined asset base and clear objectives, we maintain a high level of focus and accountability in how capital is deployed and how progress is measured.

RESPONSIBLE EXPLORATION



We are committed to conducting exploration activities in a manner that respects the environment, local communities, and regulatory frameworks, recognizing that responsible practices are essential to long-term success.

LONG TERM VALUE CREATION



Our goal is to build sustainable value over time by advancing quality assets in stable jurisdictions, aligning our strategy with the interests of shareholders and stakeholders alike.

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CURRENT **FOCUS**

Recent drone magnetic survey and trenching has outlined several prospective northeast trending structures warranting larger scale, systematic studies. A two-phase program is recommended.

PHASE 01

Completion of data compilation, expansion of B□ horizon soil grids over historic till/soil anomalies and IP highs, and conducting subsequent targeted trenching to follow up soil survey results.

PHASE 02

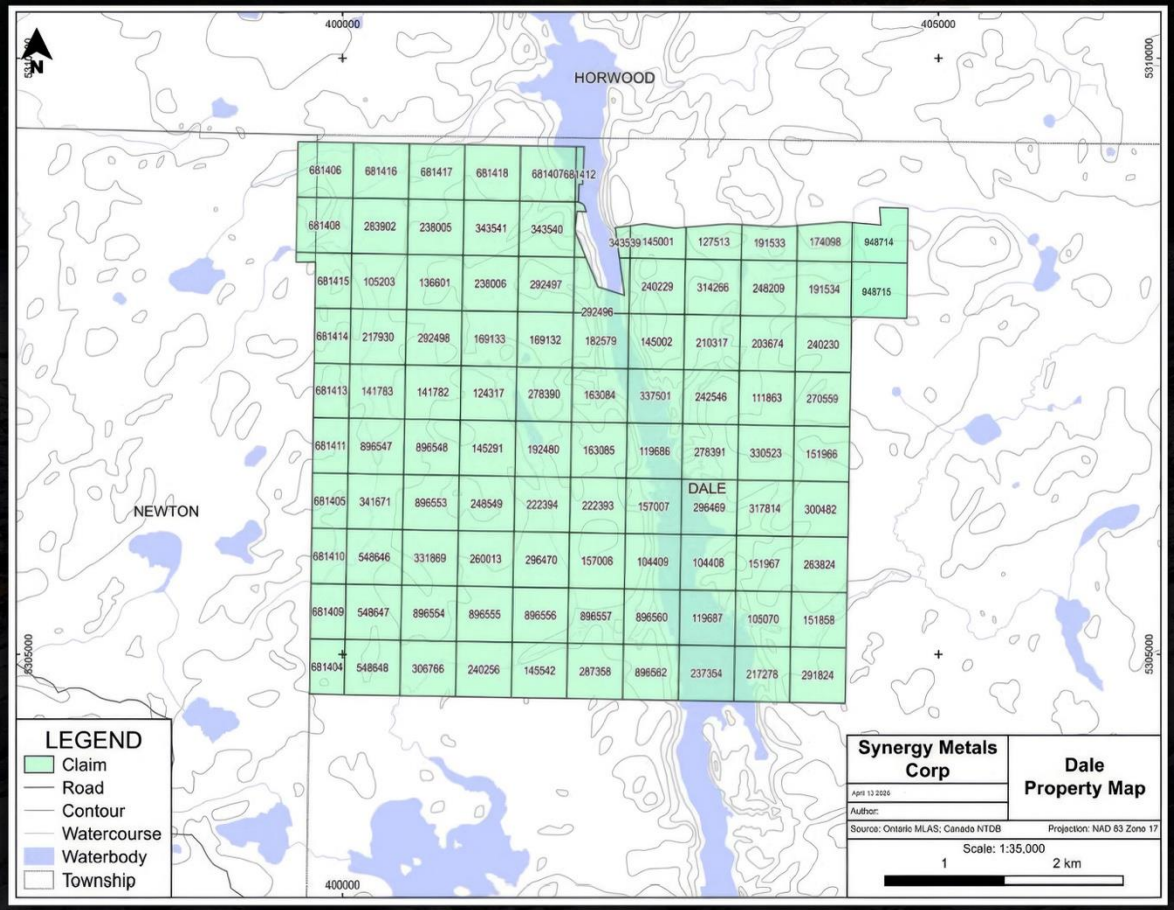
~1,500 m of diamond drilling to test any potential gold bearing structures outlined by Phase 1.

The Dale Property is an early-stage exploration property with no drilling and no current mineral resource. Grab and trench samples are selective by nature and may not be representative of the mineralization on the property. Scientific and technical information on this page is supported by the NI 43-101 Technical Report (effective April 13, 2026), prepared by SGS Qualified Persons and reviewed by Synergy Metals Qualified Person.

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APPENDICES

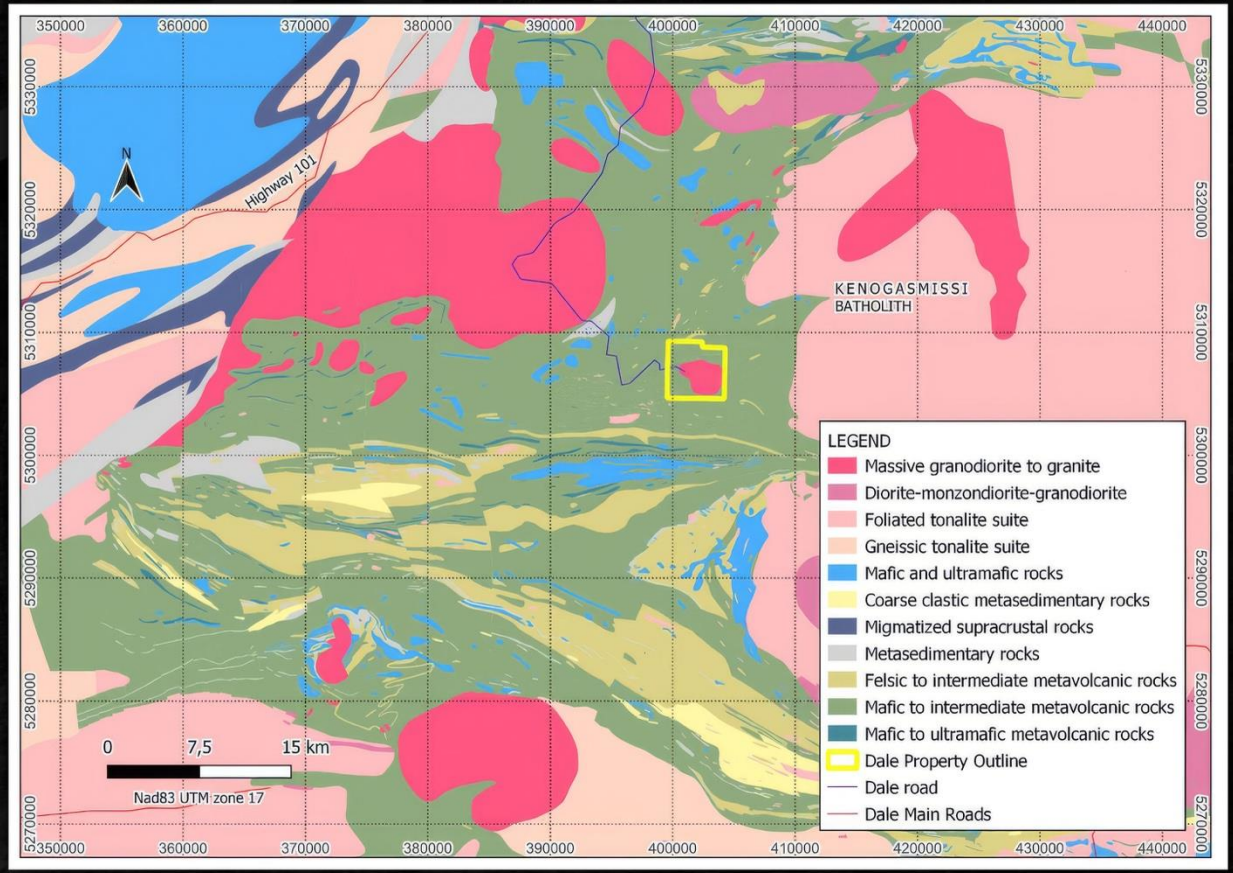
LAND TENURE MAP



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APPENDICES

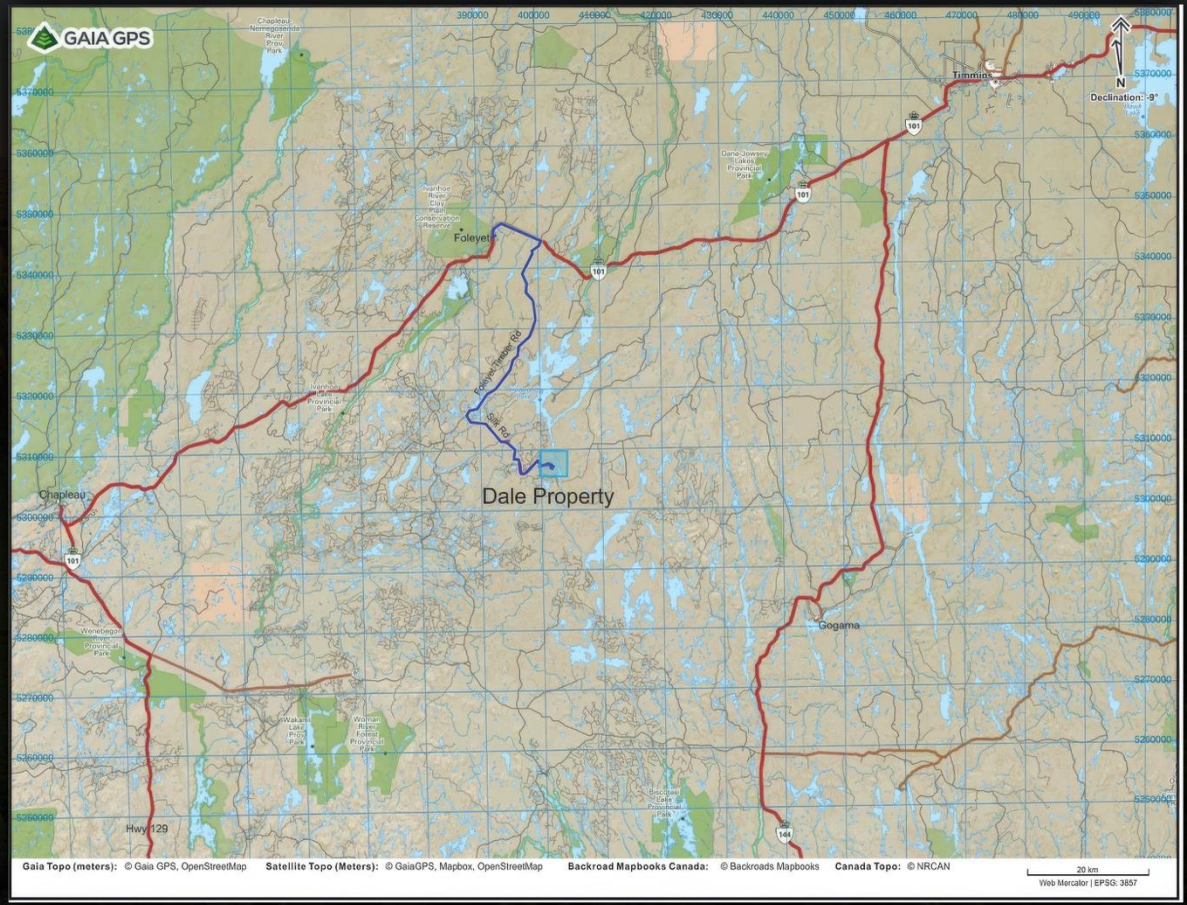
REGIONAL GEOLOGY



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APPENDICES

ACCESS ROAD MAP



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